

### **Stang Library Training**

# EndNote 21 for Windows



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Stang Mongkolsuk Library & Information Division 8 January 2025

# Introduction

•What is EndNote?

- How EndNote works
- Compatibility and System Requirements
- Download Endnote Software

### What is EndNote?

#### Reference management software

Developed by Clarivate Analytics

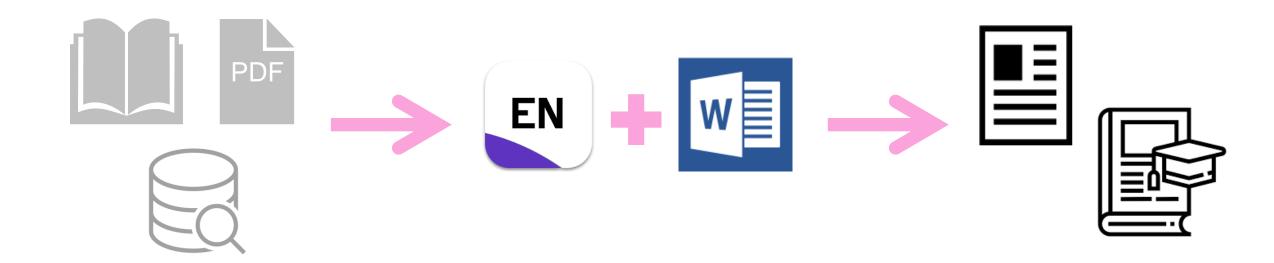
#### Personal Reference database

 Storing, managing, and searching for bibliographic references in your private reference library

#### Bibliography and manuscript maker

Formats citations in Microsoft Word with the Cite While You Write™ feature

### **How EndNote Works**



Books, Journals,
Research Articles, Edatabase, etc

Create bibliography

Report, Manuscript, Thesis, etc.

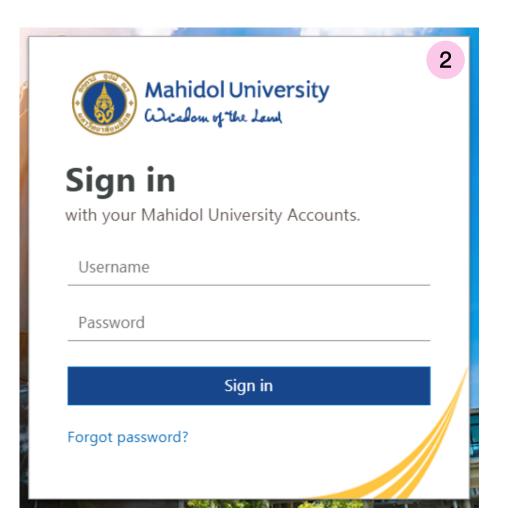
# **Compatibility and System Requirements**

Operating System	Version	Word processor software
Windows	<ul><li>Windows 10</li><li>Windows 11</li></ul>	Microsoft Word [CWYW]:  • 2010  • 2013  • 2016  • 2019  • Office 365 (locally installed desktop version only)
Macintosh	<ul> <li>macOS 10.14</li> <li>macOS 10.15</li> <li>macOS 11</li> <li>macOS 12</li> <li>macOS 13</li> </ul>	<ul> <li>Microsoft Word [CWYW]:</li> <li>2016</li> <li>2019</li> <li>Office 365 (locally installed desktop version only)</li> </ul>

## **Download Endnote Software (1)**

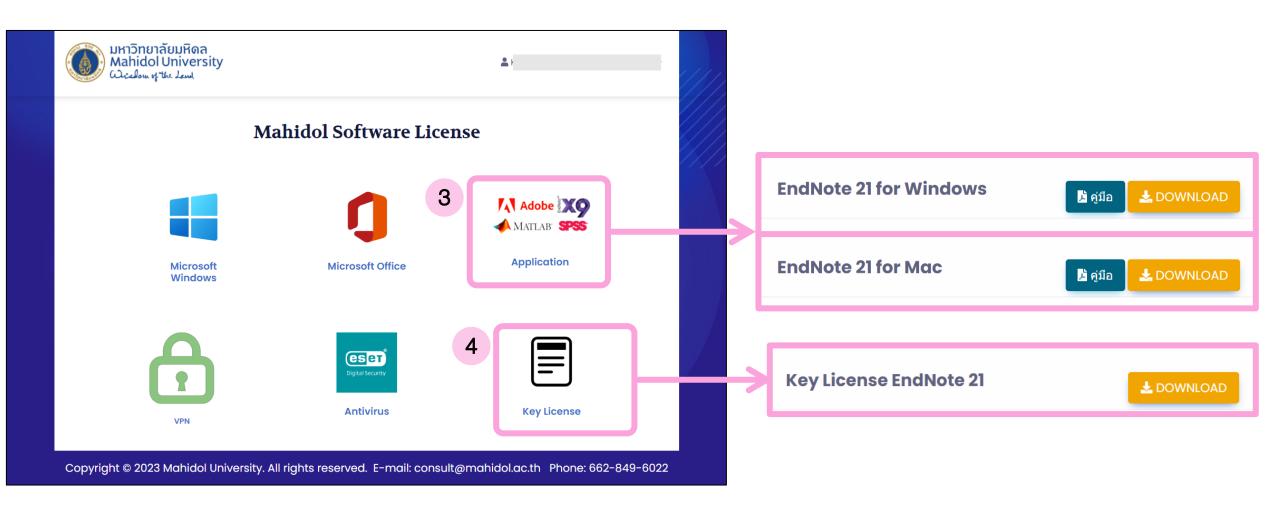
- 1. Go to https://softwaredownload.mahidol.ac.th/ (Access through MU-WiFi or VPN).
- 2. Login with the MU Internet account.





# **Download Endnote Software (2)**

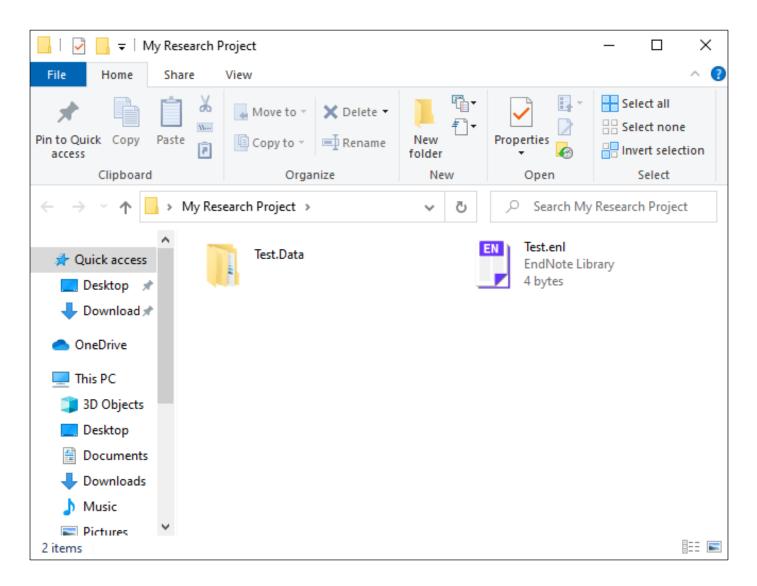
- 3. Download an installer compatible with your operating system. (Windows or Mac).
- 4. Download the EndNote key license.



# Get Started with EndNote

- EndNote Library Components
- Creating a New Library
- Library Overview
- Journal Term Lists

## **EndNote Library Components**



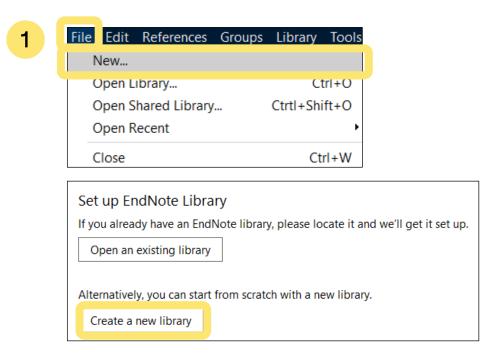
- EndNote libraries are made up of two parts:
  - EndNote Library file (\*.enl)
  - Data folder (\*.Data)

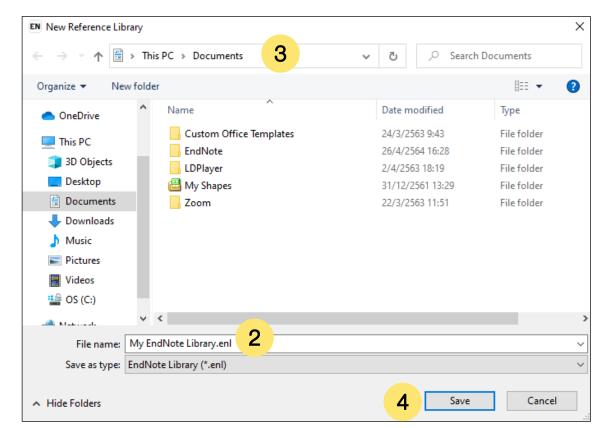
These two parts must be kept together to work correctly.

- ➤ Keep EndNote libraries on your computer's local hard drive. Storing and editing libraries on a network drive can lead to corruption and performance issues.
- EndNote libraries should never be stored in cloud-syncing folders such as Google Drive, OneDrive, etc. Syncing folders corrupts EndNote libraries over time.

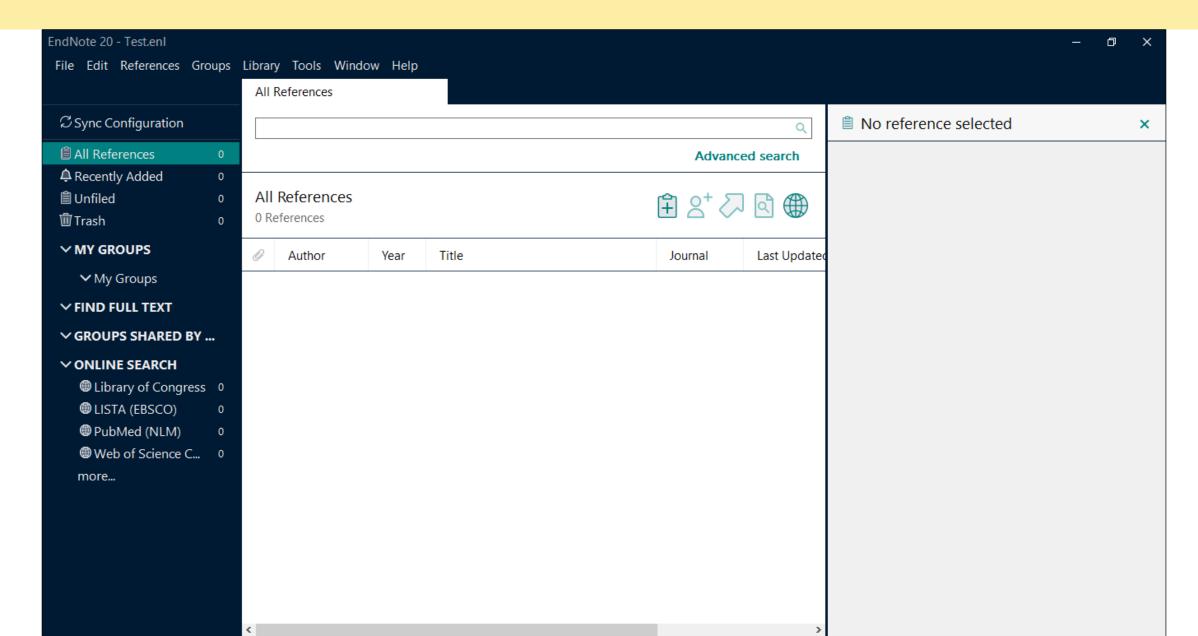
# **Creating a New Library**

- 1. Go to File > New... or select Creating a New Library from the Setup Endnote Library box.
- 2. EndNote presents a dialog prompting you to enter a name for your new library.
- 3. Select the location where you will save the library.
- 4. Click **Save**, then the new Endnote library appears as an empty library.





# **Library Overview**



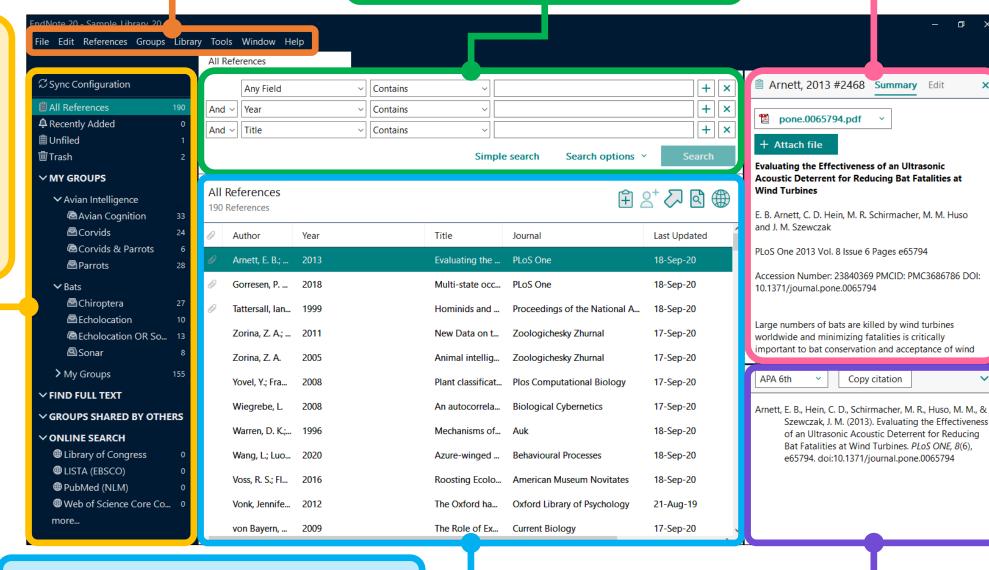


Menu Bar

Search panel to find an item in your library or to guery a remote database for new references to capture.

#### Groups panel

shows you both default groups and groups or group sets you create for your research projects.



#### Tab panel

ø

The Summary tab displays a detailed overview of a selected reference. Quickly alter reference metadata from the Edit tab.

#### **Preview**

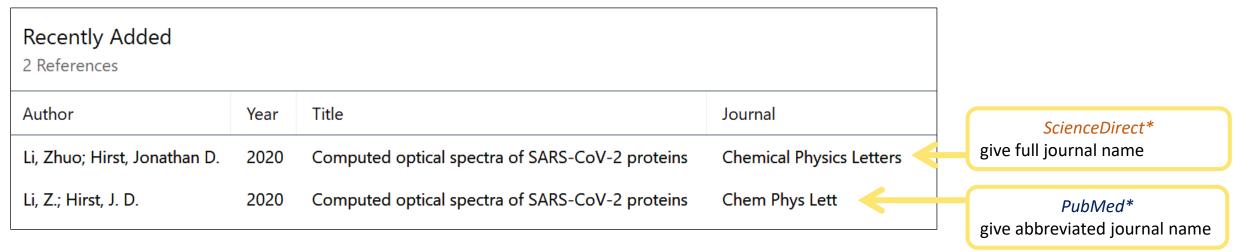
panel shows you how a reference would appear formatted with a specific output style.

Reference List panel shows you the individual references stored in your EndNote library, also known as library records.

### **Journal Term Lists**

Journal Term Lists are lists of journal names in full and abbreviated form.

- These lists are used for making correct journal names in reference format.
- Help EndNote work correctly to find out the duplicate references.



\*Retrieving references from various sources may give the journal names in a different form.

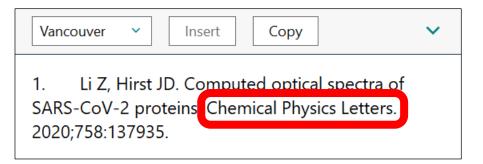
## **Before & After defining Journal Term Lists**

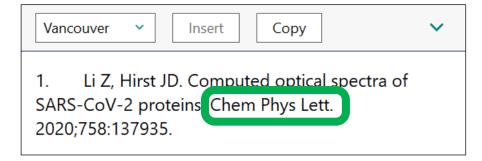
#### **Before**





Give full journal name

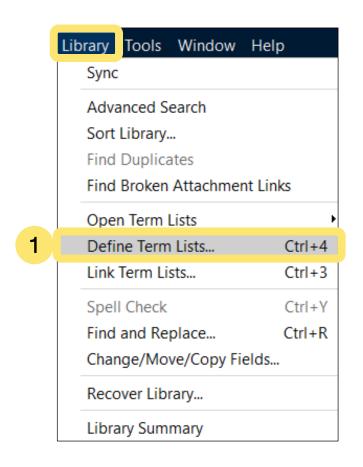


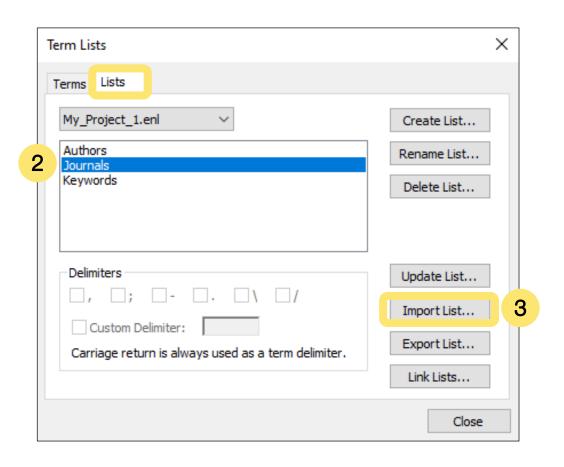


Vancouver Style uses the abbreviated journal names

# **Define Journal Term Lists (1)**

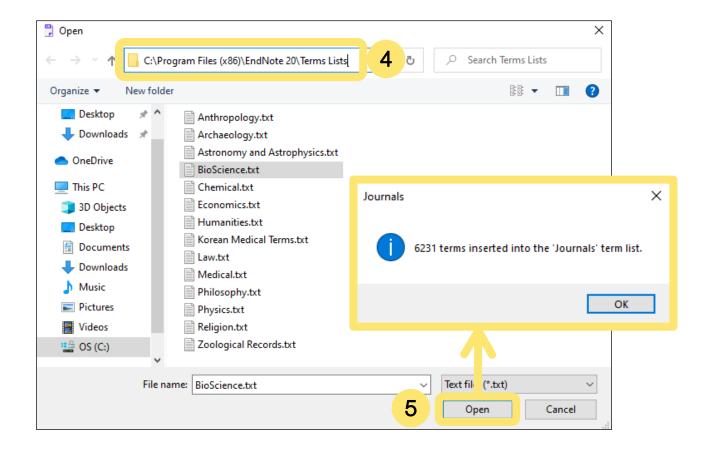
- 1. Go to **Library > Define Term Lists...**
- 2. In the Term Lists box, select tab **Lists**, then select **Journals**
- 3. Click on **Import List...**

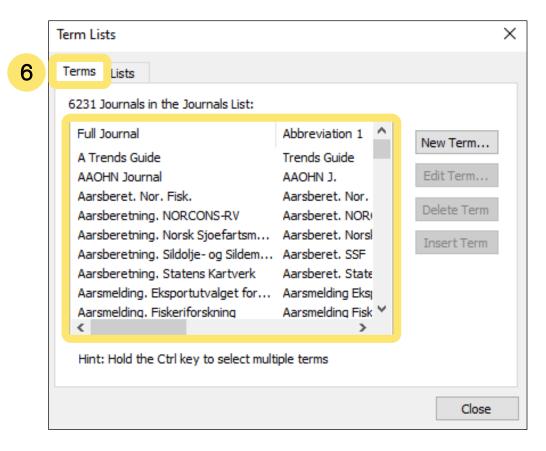




# **Define Journal Term Lists (2)**

- 4. Browse to C:\Program Files (x86)\EndNote 21\Terms Lists
- 5. Choose the appropriate term list files (e.g. BioScience.txt), then click **Open** to complete.
- 6. Select tab **Terms** to view the imported journal lists, then close.





# Input Data

Direct Export

Import PDF

Manual Typing

### **Direct Export**

### **Import PDF**

### **Manual Typing**





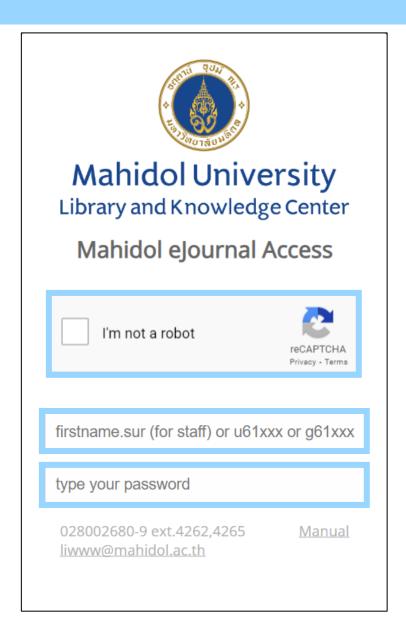
Scopus®

Google Scholar



New Reference (Manu	uscript.enl)				_ □	×
File Edit Referenc	es Groups	Library	Tools	Window	Help	
<b>B</b> <i>I</i> ∪ X¹ X₁	Q				Save	
Reference Type	Journal Art	icle				·
Author						
Year						
Title						
Journal						
Volume						
Part/Supplement						
Issue						
Pages						
Start Page						
Errata						
Epub Date						
Date						
Type of Article						V

# Mahidol eJournal Access (EZproxy)



- URL: https://ejournal.mahidol.ac.th
- Login with MU Internet account to access subscribed e-resources
- Support all devices with all operating systems
  (Windows, MacIntosh, and Linux), smartphones and tablets with iOS (iPhone / iPad) and Android

\*\*\* Limitation \*\*\*

Must follow the links given on the library's website

# Mahidol eJournal Access (EZproxy)



# Direct export: ScienceDirect



Journals & Books





Register

Sign in

Search for peer-reviewed journal articles and book chapters (including open access content)

Keywords

Author name

Journal/book title

Volume

Issue

Pa



Advanced search





45,746 results

Subscribed journals

Set search alert

2022 (10)

Show more V

2021 (12,137)

2020 (19,913)

Refine by:

Years

- 1. Select the records you need.
- 2. Click **Export** at the top of the search results.

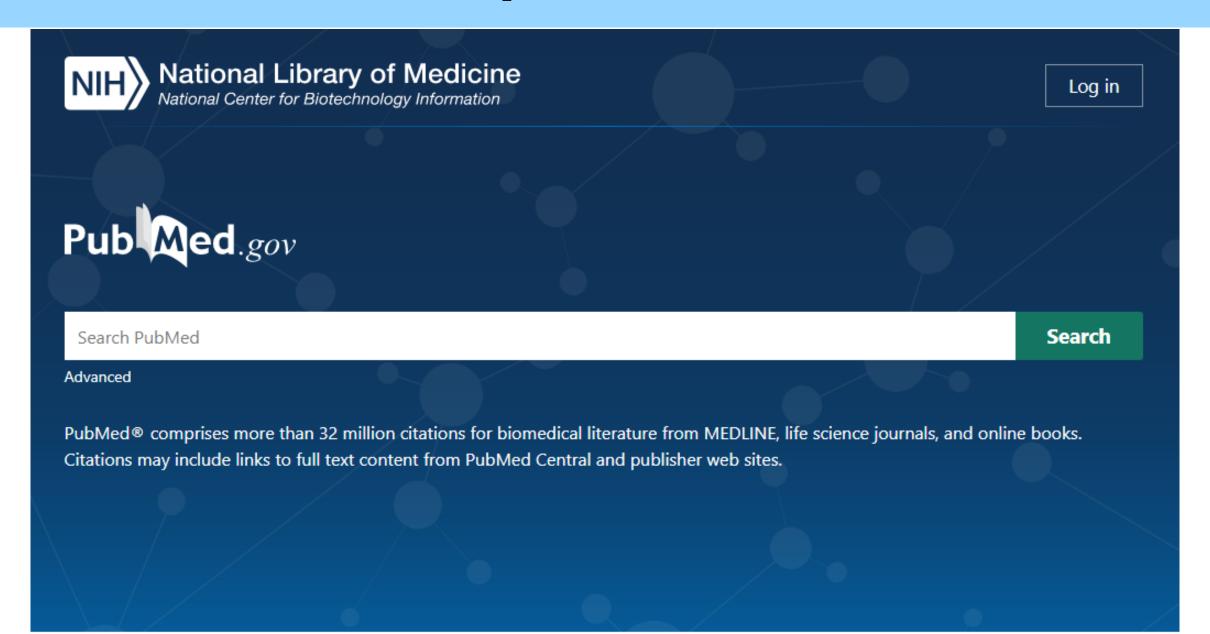
#### 3. Click **Export citation to RIS** to download data to your library. Find articles with these terms Coronavirus Advanced search 2 Export × Download 25 articles ed by relevance | date ▲ Export 25 citations selected Prior and novel coronaviruses, Coronavirus Disease 20 iction: what is > Save to RefWorks known? 3 > Export citation to RIS Fertility and Sterility, 16 April 2020, ... > Export citation to BibTeX ames Segars, Quinton Katler, ... Jennifer F. Kawwass > Export citation to text Export V Abstract ∨ Extracts V Research article Full text access In-hospital cardiac arrest in patients with coronavirus 2019 Resuscitation, 27 January 2021, ...

Export V

Dscar J. L. Mitchell, Eugene Yuriditsky, ... Benjamin S. Abella

Download PDF Abstract ✓ Extracts ✓

# Direct export: PubMed



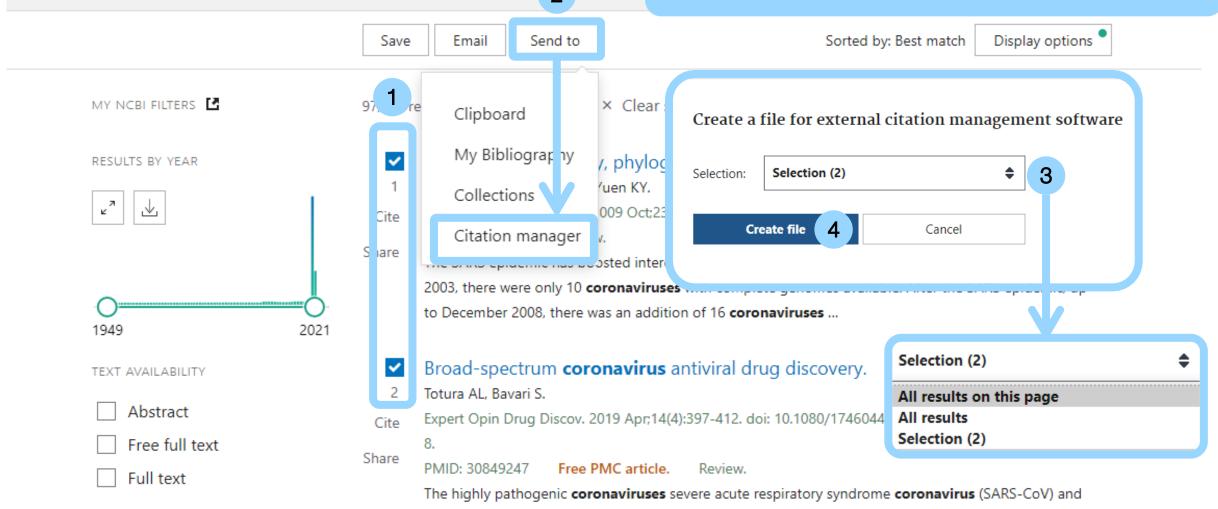




coronavirus

Advanced Create alert Cr RSS

- 1. Select the records you need.
- 2. Click **Send to** at the top of search results, then select **Citation manager.**
- 3. Select the options.
- 4. Click the **Create file** to download data to your library.



# Direct export: SCOPUS



Search History

Search Sources Lists SciVal /





Create account

Sign in

#### Start exploring

Discover the most reliable, relevant, up-to-date research. All in one place.

Saved Searches





Start searching and your history will appear here. If you need help to start searching check out our <u>search tips</u>.

2022

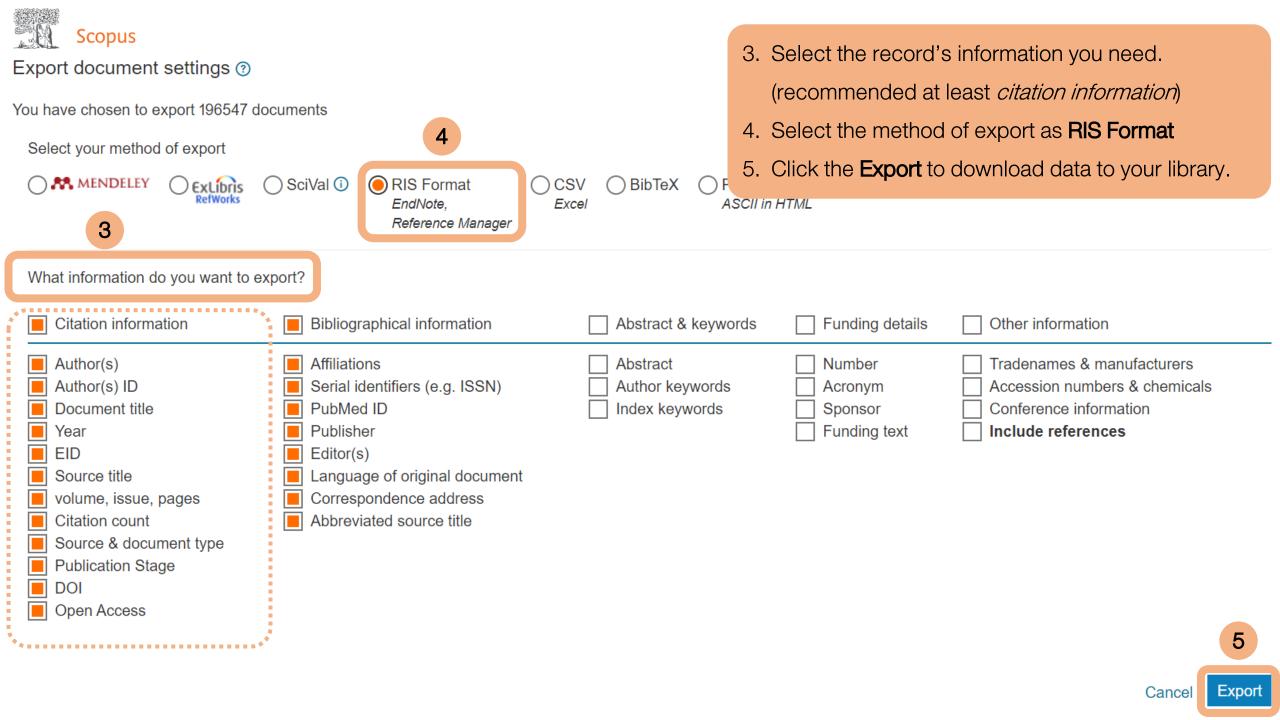
Search Source

- Source: 1. Select the records you need.
  - 2. Click **Export** at the top of search results, then it will present an **Export document setting** Box

196,547 document results

(17,226)

TITLE-ABS-KEY (coronavirus) AND (LIMIT-TO (PUBYEAR, 2022) OR LIMIT-TO (PUBYEAR, 2021) OR LIMIT-TO (PUBYEAR, 2020)) P Edit Save Set alert Export document settings 3 You have chosen to export 196547 documents Select your method of export Documents Secondary documents Search within results... ○ CSV ○ BibTeX ○ Plain Text ASCII in HTML Excel Reference Manager results What information do you want to export? Refine results Citation information Bibliographical information Abstract & keywords Funding details Other information Author(s) Affiliations Abstract Number Tradenames & manufacturers Exclude **Export** Author(s) ID Serial identifiers (e.g. ISSN) Author keywords Acronym Accession numbers & chemicals Document title PubMed ID Index keywords Sponsor Conference information Publisher ☐ Funding text Year Include references EID Editor(s) Source title Language of original document **Open Access**  $\wedge$ Document title volume, issue, pages Correspondence address Citation count Abbreviated source title Source & document type Publication Stage All Open Access (162.607) > Patient-related outcomes in patients re ■ DOI Open Access clinic with persisting symptoms followir Gold (62,710) >COVID-19 Cancel Export Open Access Hybrid Gold (13.105)Bronze (74,979) > View abstract View at Publisher Related documents (127,362) > Green Learn more Mendivelso, F., Guevara, 2 Negative pressure protective barrier device used in dental latreia emergencies during the COVID-19 pandemic | [Dispositivo C., Bernal, L., López, L., 35(1), pp. 29-39 de barrera protectora con presión negativa utilizado en Low, E. Year urgencias odontológicas durante la pandemia de COVID-19]



# Direct export: Google Scholar



# Google Scholar

					Q					
Articles										
New! Track and manage your public access mandates										
Articles about COVID-19										
CDC	NEJM	JAMA	Lancet	Cell	BMJ					
Nature	Science	Elsevier	Oxford	Wiley	medRxiv					

Stand on the shoulders of giants



coronavirus

- 1. Click the **Cite** sign at the bottom of the record you need.
- 2. Click the **EndNote** to download data to your library.

#### Articles

About 1,450,000 results (0.03 sec)

#### Any time

Since 2021

Since 2020

Since 2017

Custom range...

#### Sort by relevance

Sort by date

- include patents
- include citations
- Create alert

#### Coronavirus

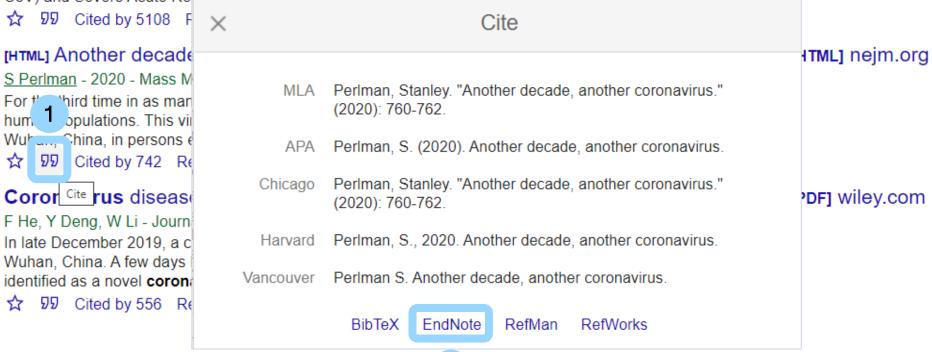
99

Wuhan, China. A few days

World Health Organization - 2020 - pesquisa.bvsalud.org

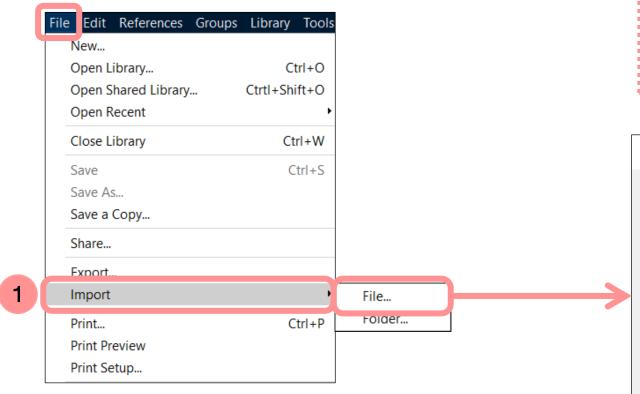
Coronaviruses (CoV) are a large family of viruses that cause illness ranging from the common cold to more severe diseases such as Middle East Respiratory Syndrome (MERS-

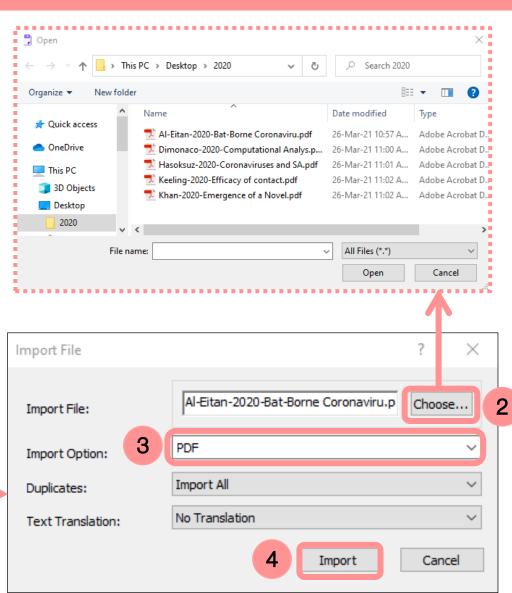
CoV) and Severe Acute Reminsters Condrama (CARC CoV) A navel correspond (nCoV) in



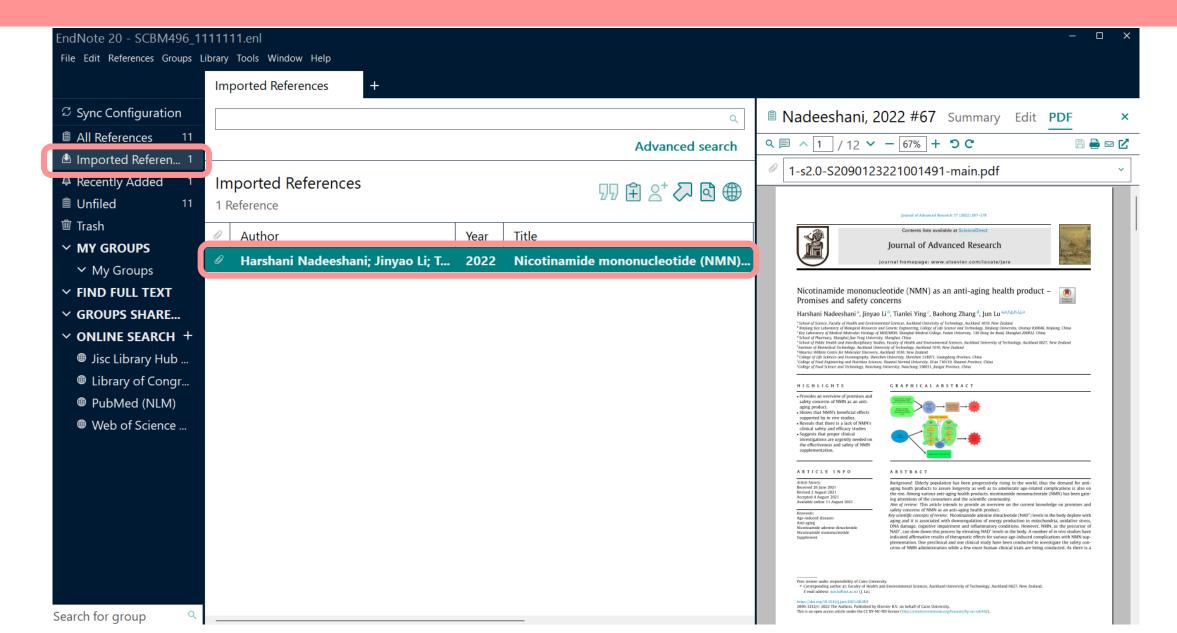
# Import PDF File (1)

- 1. Go to File > Import > File... to open the Import File dialog.
- 2. Click Choose to select a PDF file from your hard drive.
- 3. Select Import Option as PDF
- 4. Click **Import** to import a PDF file into your library.



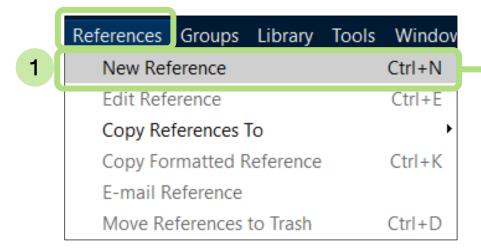


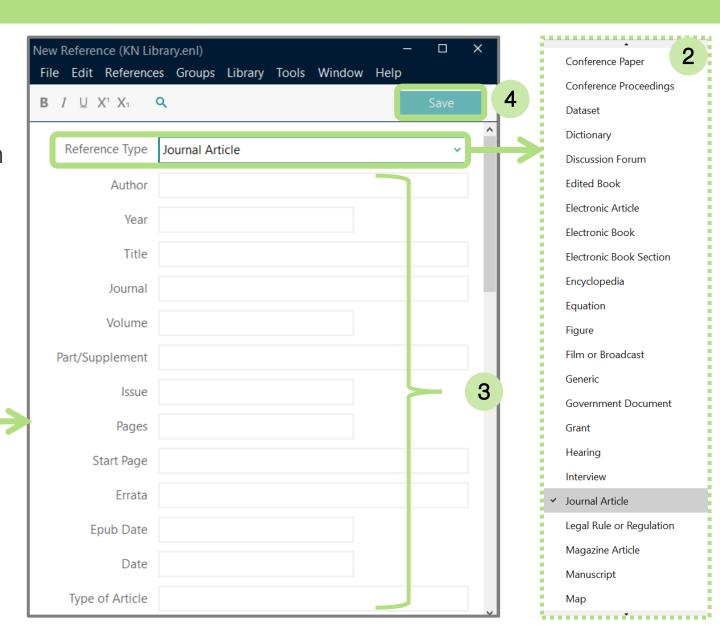
# Import PDF File (2)



# **Manual Typing (1)**

- Go to References > New Reference.
   A blank reference window appears.
- 2. Select a Reference Type from the drop-down menu. (the default type is Journal Article)
- 3. Enter bibliographic data into the fields.
- 4. Saving reference by clicking the **Save.**





# **Manual Typing (2)**

#### How to enter the author's name

- Enter one name per line.
- New Terms appear in red text.

#### **Author names formats**

- First\_name Middle\_name Last\_name
   Albert Einstein
   Albert Lester Lehninger
- Last\_name, First\_name Middle\_name
   Einstein, Albert
   Lehninger, Albert Lester

#### Institute/Corporate name formats

• add a comma after the name.

World Health Organization,

Mahidol University,

คณะวิทยาศาสตร์ มหาวิทยาลัยมหิดล,

#### Thai author name formats

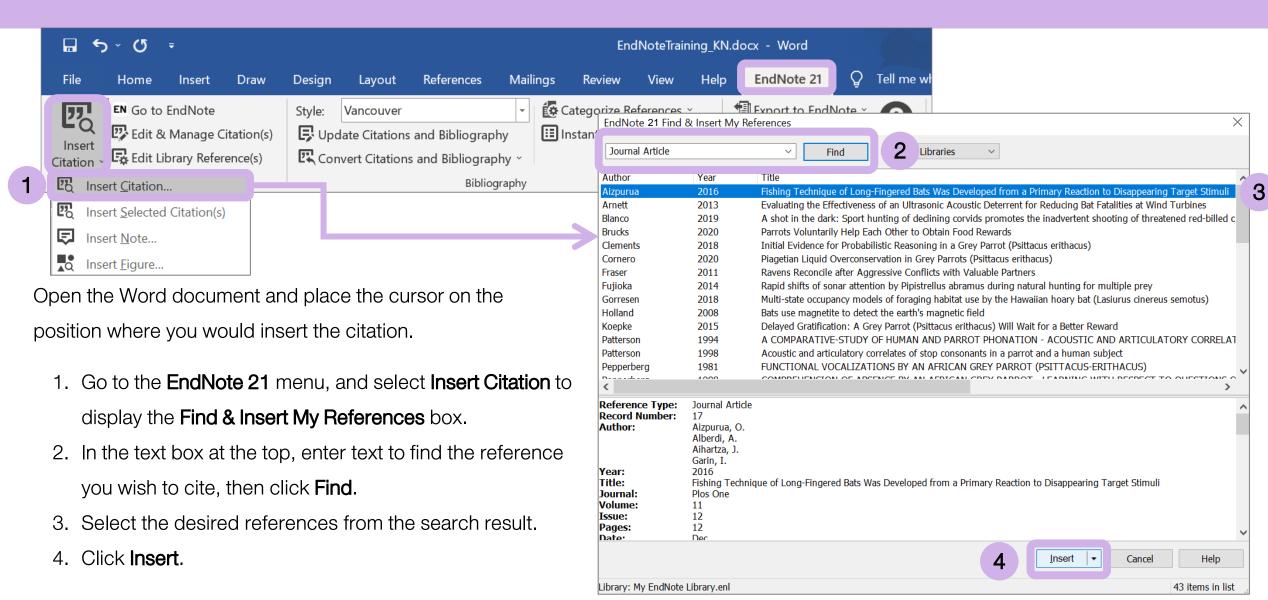
add a comma after the name.

กนกพร งามสว่างรุ่งโรจน์,

# Working with MS Word

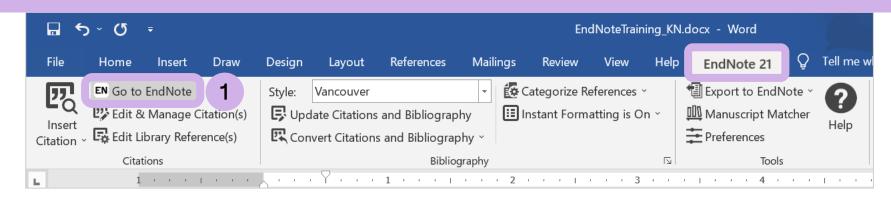
- Inserting Citations or Selected Citations
- Edit & Manage Citations
- Configure Bibliography
- Convert Citations and Bibliography

# **Inserting Citations (Find & Insert)**



The inserted citation will appear in your manuscript.

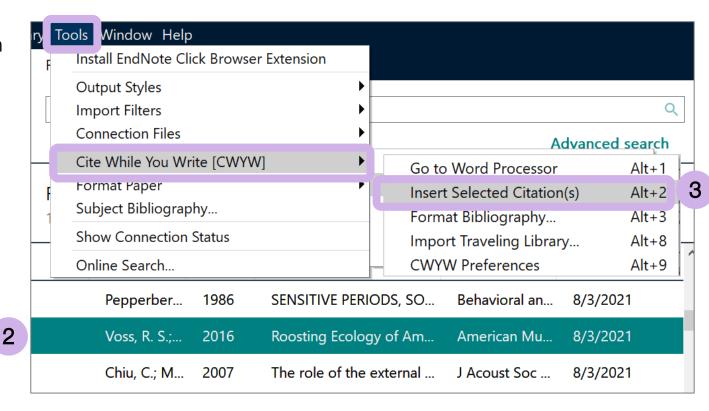
# **Inserting Selected Citations (from EndNote)**



Open the Word document and place the cursor on the position where you would insert the citation.

- 1. Go to the EndNote 21 menu, select Go to EndNote.
- 2. At your EndNote library, select the desired references.
- Go to Endnote's Tools menu, select
   Cite While You Write [CWYW] > Insert Selected Citation(s)

The inserted citation will appear in your manuscript.

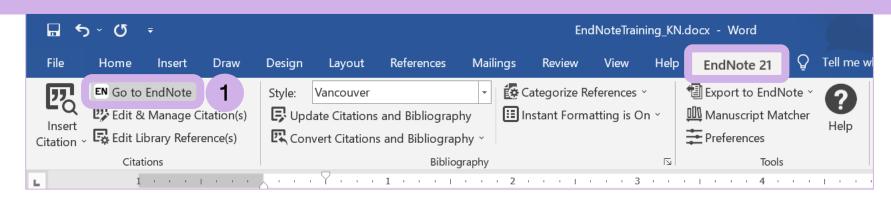


# **Inserting Selected Citations (from Word)**

2

Insert Note...

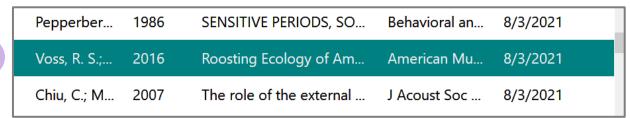
Insert Figure...

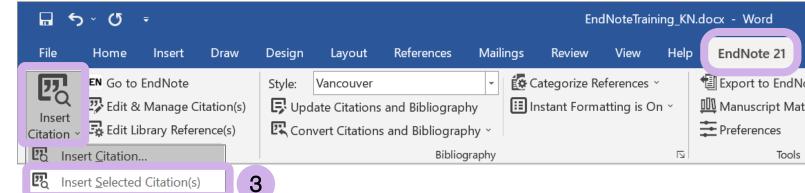


Open the Word document and position the cursor at the location where you would insert the citation.

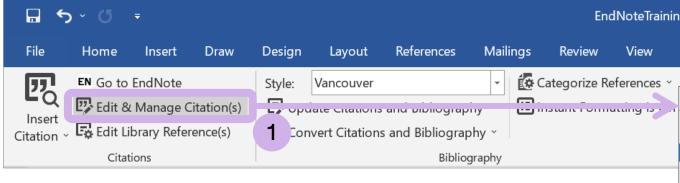
- Go to the EndNote 21 menu, select Go to EndNote.
- 2. At your EndNote library, select the desired references.
- 3. Return to Word document. Go to **EndNote 21** menu, select **Insert Selected Citation(s)**

The inserted citations will appear in your manuscript.

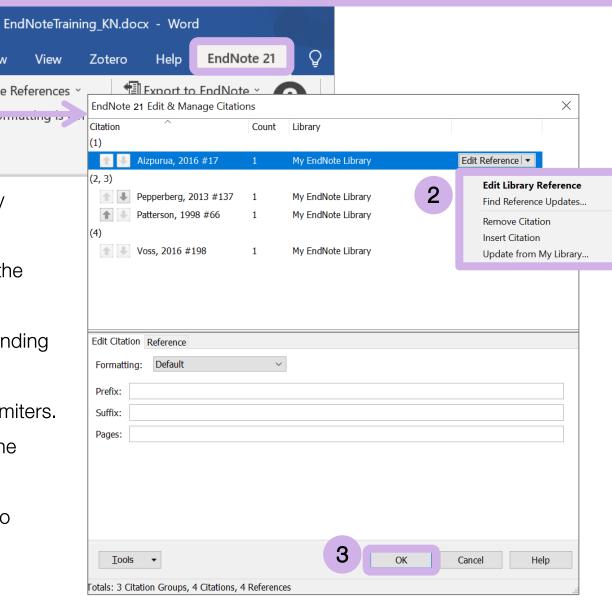




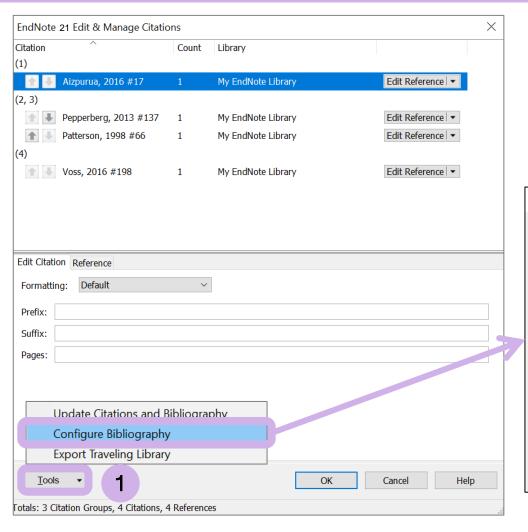
# **Edit & Manage Citation**

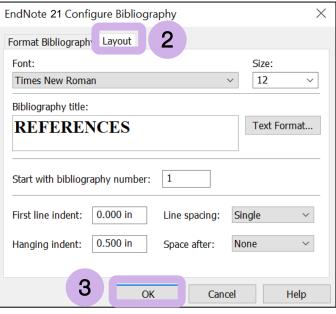


- 1. Go to EndNote 21 menu, select Edit & Manage Citation(s) to display EndNote 21 Edit & Manage Citations box.
- 2. You can add or remove citations from multiple citations or change the order of citations.
  - Edit Library Reference: select this command to edit the corresponding references in EndNote directly.
  - Insert: Use this to add another citation within the same set of delimiters.
  - Remove: Highlight a citation and click Remove to delete it from the in-text citation.
  - Up and Down Arrows: Highlight a reference and use the arrows to change the order of the display.
- Click OK to implement your changes.



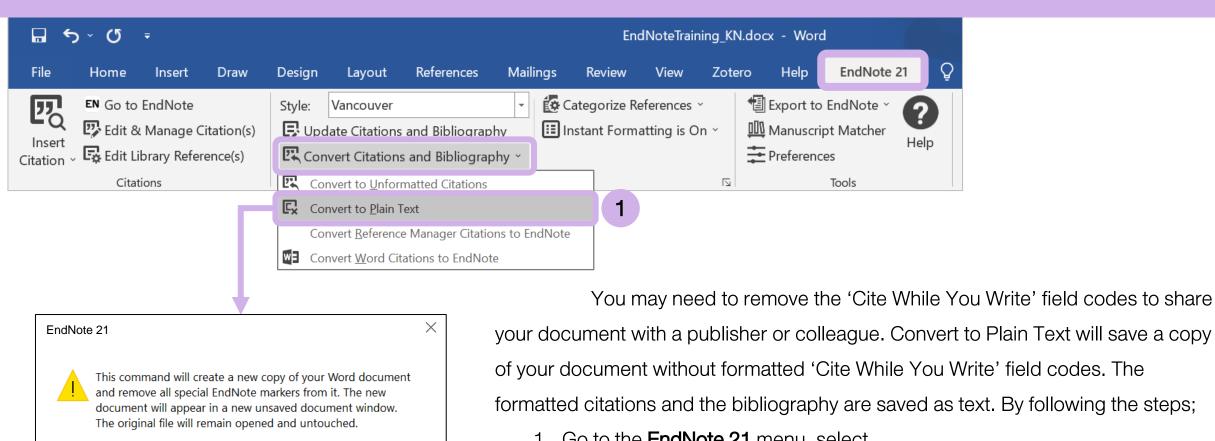
# **Configure Bibliography**





- From EndNote 21 Edit & Manage Citations
  box, click on the Tools menu at the lower
  left corner, select Configure Bibliography
- 2. On the **Layout** tab, you can change or verify these settings:
  - Font and Size: these are the text font and size used for the bibliography.
  - Bibliography Title: to print a title at the top of your bibliography, type the title in this text box.
  - Text Format: highlight the bibliography title text and then use the Text Format button to display a dialog where you can change the format of the highlighted text.
- 3. Click **OK** to implement your changes.

# **Convert Citations and Bibliography**



Do you wish to continue?

OK

Cancel

your document with a publisher or colleague. Convert to Plain Text will save a copy of your document without formatted 'Cite While You Write' field codes. The formatted citations and the bibliography are saved as text. By following the steps;

- 1. Go to the **EndNote 21** menu, select Convert Citations and Bibliography > Convert to Plain Text
- 2. Word presents the notification box, read, and click **OK** to continue.
- 3. A copy of the document, without field codes will appear in a new document window. Then you can save a new name for a copy of your document.

# **Contact Library**

For more information or online service, please contact



https://stang.sc.mahidol.ac.th



lisc@mahidol.ac.th



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@StangLibrary



https://x.com/StangLibrary